

**代辦申請認購新股委託書 (貸款)**  
**New Shares Subscription Application Form (Margin Financing)**

致：大眾証券有限公司

日期

To : Public Securities Limited

Date: \_\_\_\_\_

客戶名稱 Account Name		客戶編號 Account No.	
新股名稱及代號 Name & Stock code of the New Share		身份證號碼 HK ID Card No.	
申請股份數目 No. of Shares applied for		申請總金額 Total Consideration	

**貸款條款 Terms of Financing**

按金 Deposit Amount		貸款金額 Loan Amount	
貸款利率 Interest Rate		貸款日數 Total Days of Loan	

**細則及條款 Terms and Conditions:**

-貸款金額上限為總金額之百分之九十。The limit of the loan is 90 percent of the total Consideration.

-申請新股認購貸款之手續費為 HK\$80.00。 The application fee of IPO financing is HK\$80.00.

-貸款日數以該新股所公布之最後改動（如有）之上市時間表為準。

The total days of loan are subjected to change (if any) according to the finalized timetable of the new listing company.

本人／吾等確認及同意以下各項細則，並請大眾証券有限公司（“大眾証券”）提供貸款及代為申請以上新股：

I /We hereby confirm and agree the following terms for my IPO Financing Application given to Public Securities Ltd. (“PSL”)

- 本人／吾等已有充份機會參閱售股章程及當中披露之資料。
- I/We have been given sufficient opportunity to access and read the Prospectus and the information disclosed therein.
- 本人／吾等已參閱大眾証券新股認購貸款服務條款（詳列於大眾証券客戶協議之內），並同意受其約束。
- I/We have read and agree to be bound by the terms and conditions of Margin Financing Services of New Listing Securities by PSL (as stated in the Client Agreement of PSL).

- 如獲分配股份之貨值超出所付之按金，本人／吾等須於新股上市前一天繳付餘數。
- If the amount of allocated shares exceeds the deposit amount, I/We shall pay the difference one day before the listing date.
- 如客戶未能應要求支付其應付之餘數，大眾証券可在並無向客戶發出進一步通知及並無客戶的同意下，按大眾証券認為適當的方式及價格，出售獲分配股份（或其部份或戶口內其它股份），以清償客戶應付大眾証券的所有或可能有關的債務及 /或 費用。
- Upon failing payment by the Client on demand of all amounts payable by the Client hereunder, PSL may, without further notice to the Client and without the Client's consent, sell the Allotted Securities (or any part thereof or any stock holding in the account) in such manner and for such price or prices as PSL may think fit and apply the proceeds of sale to settle all Liabilities and / or fees, actual or contingent, due from the Client to PSL.
- 倘若出售股份後尚有不足之數，客戶須作出補償並按要求將該等不足之數付予大眾証券並付帶利息（利率由大眾証券決定）。
- In the event of any deficiency after the sale of Securities, the Client shall make good and pay on demand to PSL such deficiency. The Client shall also pay interest on such deficiency at such rates and on such other terms as PSL decide.
- 本人／吾等同意大眾証券會盡力處理本人／吾等的認購指示。若因為任何人為疏忽或機器故障等原因而導致本人／吾等之認購申請不能或錯誤遞交，本人／吾等承諾放棄追究權利及不會對大眾証券採取任何法律行動。
- I/We understand that PSL shall use its best endeavor to process my/our subscription application. I/We undertake not to hold PSL responsible and not to take any legal actions against PSL as a result of any error or omission regarding this Application.
- 本人／吾等聲明此乃本人／吾等對此新股之唯一申請（身為該上市公司僱員以粉紅色表格除外）。
- I/We declare that this is my/our only application to this new shares offer (other than pink application form as an employee of the listing company).

同意及確認本委託書

Agreed and Confirmed this

Application Form by

\_\_\_\_\_

賬戶持有人 / 客戶主任簽署

Signature(s) of Account Holder(s) / Account Executive

日期 Date :

For Office Use Only	
Handled by	
Approved by	
Input date	